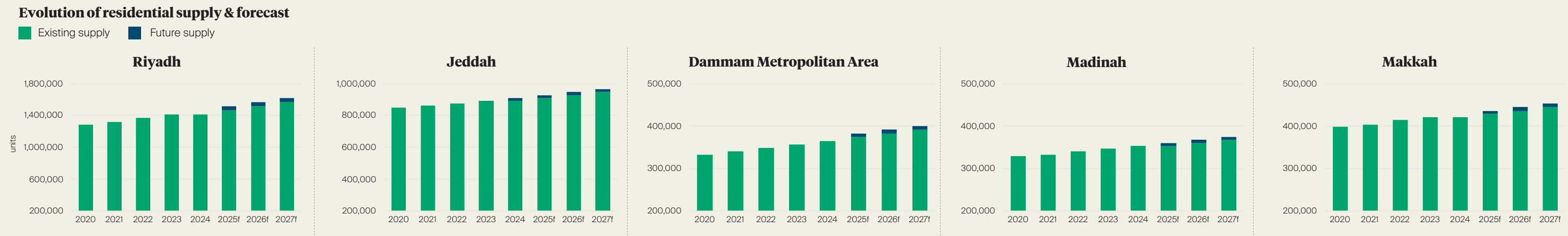
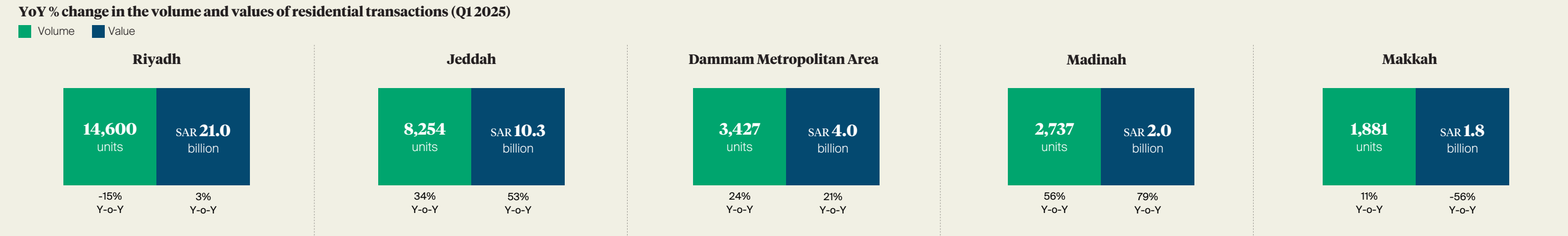
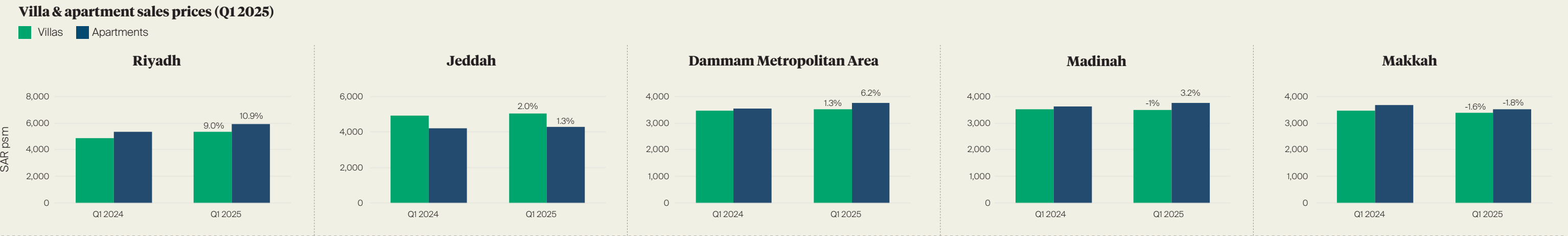


Saudi Arabia Residential Market Dashboard

Q1 - 2025





Key Highlights

Residential transaction volumes and values in Saudi Arabia increased by 19% (59,287 deals) and 21% (SAR 50.9bn), respectively in the last 12 months.

Despite a 15% decline in transaction volumes, total sales values in Riyadh increased by 41%, likely driven by elevated residential property prices. In contrast, Makkah saw a sharp 56% drop in total transaction values.

In the first three months of 2025, banks and financial institutions in Saudi Arabia issued residential mortgage loans totaling SAR 27.8bn (US\$ 7.4bn) to individuals, marking a 25.6% year-on-year increase (Saudi Central Bank).

The current residential supply in Saudi Arabia's five major markets stands at 3.5 million units. We forecast that the total number of homes will reach nearly 3.8 million units by the end of 2027.

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