



SAUDI ARABIA'S US\$ 1.1 TRILLION VISION

GIGA PROJECTS

NEOM

US\$ 500bn US\$ 7.5bn 29%

A super city for the future

1-2 million sqm
300,000+ units
1-2 million sqm
40-80,000 keys
2030

AMAALA

US\$ 1.4bn US\$ 569 mn 38%

A unique and ultra luxurious tourism destination

750+ units
2-3,000 keys
2028

KING SALMAN PARK

US\$ 17bn US\$ 1.2bn 30%

The world's largest urban park and community

600,000 sqm
12,000 units
500,000 sqm
2,300 keys
2027

AL ULA

US\$ 15bn US\$ 700 mn 49%

A world class hub for arts, culture and nature

10,000 units
7,000+ keys
2024

JDC- JABAL OMAR

US\$ 4.4bn US\$ 3.9bn 83%

A mega urban development project

200+ units
135,000 sqm
11,000 keys
2024

THAKHER

US\$ 8bn US\$ 976 mn 100%

A mixed-use urban development

750+ units
60,000 sqm
28,000 keys
2030

RED SEA PROJECT

US\$ 16bn US\$ 3.2bn 57%

The world's most ambitious luxury tourism development

5-10,000 sqm
1,000+ units
10,000+ sqm
5-10,000 keys
2030-35

QIDDIYAH

US\$ 9bn US\$ 2.5bn 61%

An entertainment-led mega project

80-100,000 sqm
3,000+ units
150,000+ sqm
3,000+ keys
2030

DIRIYAH GATE

US\$ 20bn US\$ 5bn 46%

A mixed-use cultural and historical heritage city

1 million+ sqm
20,000 units
250,000 sqm
2-4,000 keys
2027

JEDDAH ECONOMIC CITY

US\$ 30bn US\$ 1.7bn 74%

A mixed-use mega project

800,000 sqm
470,000 sqm

JEDDAH CENTRAL PROJECT

US\$ 20bn

A revitalization project centered on the city's history

17,000 units
2,700 keys
2030

MASAR-MAKKAH

US\$ 4.4bn US\$ 1.7bn 67%

A mega urban development project

990,000 sqm
10,000+ units
185,000 sqm
40,000 keys
2030

KING ABDULLAH FINANCIAL DISTRICT

US\$ 10.5bn US\$ 10bn 98%

The new business heart of Riyadh

900,000 sqm
1,000+ units
100,000+ sqm
500+ keys
2027

KING ABDULLAH ECONOMIC CITY

US\$ 8bn US\$ 4.5bn 95%

A world class mega city for the future

95,000 sqm
10,000 units
11,000 sqm
250+ keys

SDC-SOUDAH & RIJAL ALMAA

US\$ 3bn

A tourism project to showcase Saudi Arabia's natural beauty

1300+ units
300 units
2,700 keys
2031

RIYADH'S MEGA PROJECTS

PLANS FOR THE CAPITAL



US\$ 104bn



2.8 million sqm+



200,000+ Units



1.8 million sqm+



13,000+ Keys

MALL OF ARABIA

US\$ 325 mn

A new super-regional mall for Riyadh

200,000 sqm
2025

AL WIDYAN

US\$ 5bn US\$ 316 mn 98%

A mixed-use development and leisure destination

17,000 units
2025

MISK FOUNDATION CITY

US\$ 800 mn US\$ 181 mn 78%

The world's largest non-profit city

60,000 sqm
8,600 units
75,000 sqm
2026

MALL OF SAUDI

US\$ 4.3bn US\$ 15 mn 57%

A colossal mega mall development

3 office buildings
3,000+ units
296,000 sqm
1,000+ keys
2026

THE AVENUES MALL

US\$ 2.9bn US\$ 1.7bn 44%

A new mega mall for Riyadh

50,000 sqm
190 units
400,000 sqm
1,300 keys
2025

LAYSEN VALLEY

US\$ 1.8bn USD 1.8bn 80%

A unique mixed-use wellbeing community

100,000 + sqm
40,000 + sqm
1 hotel building
2025

SEDRA COMMUNITY

US\$ 13 bn US\$ 6.3bn 31%

A vibrant residential community

30,000 units
2027

DAHIYAT AL FURSAN

US\$ 20bn

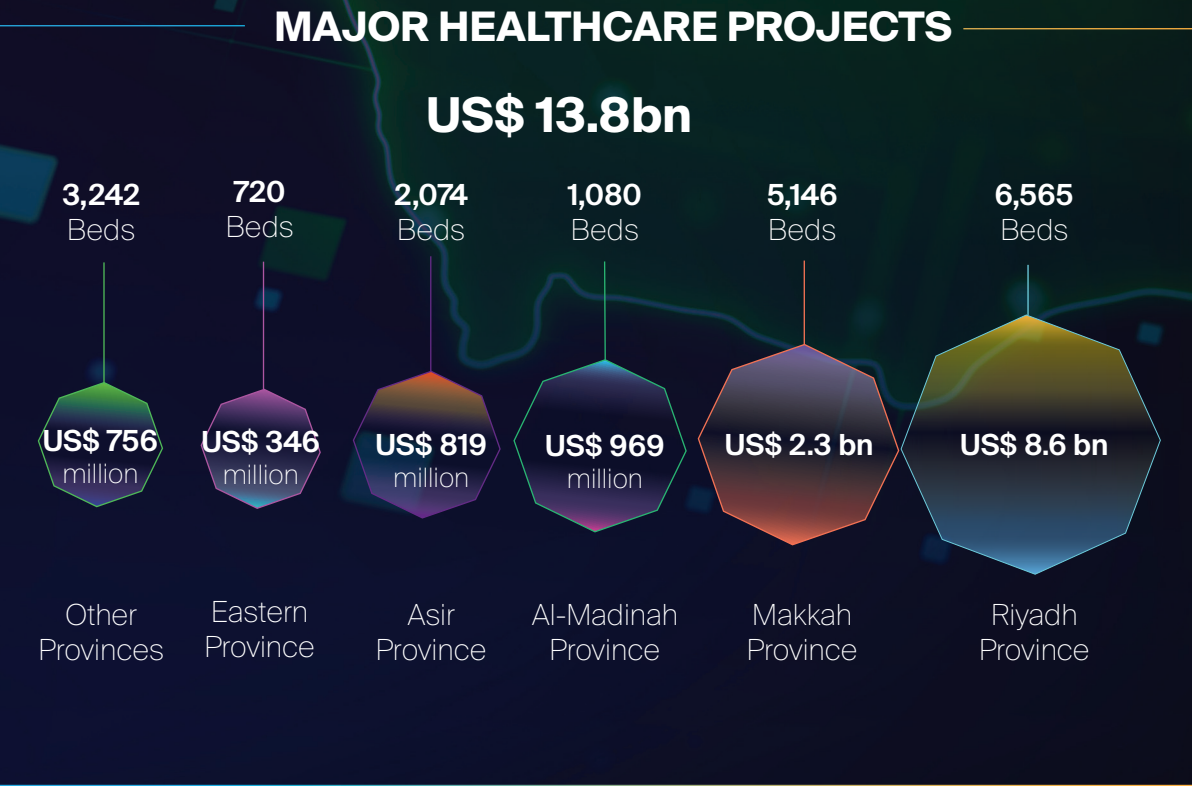
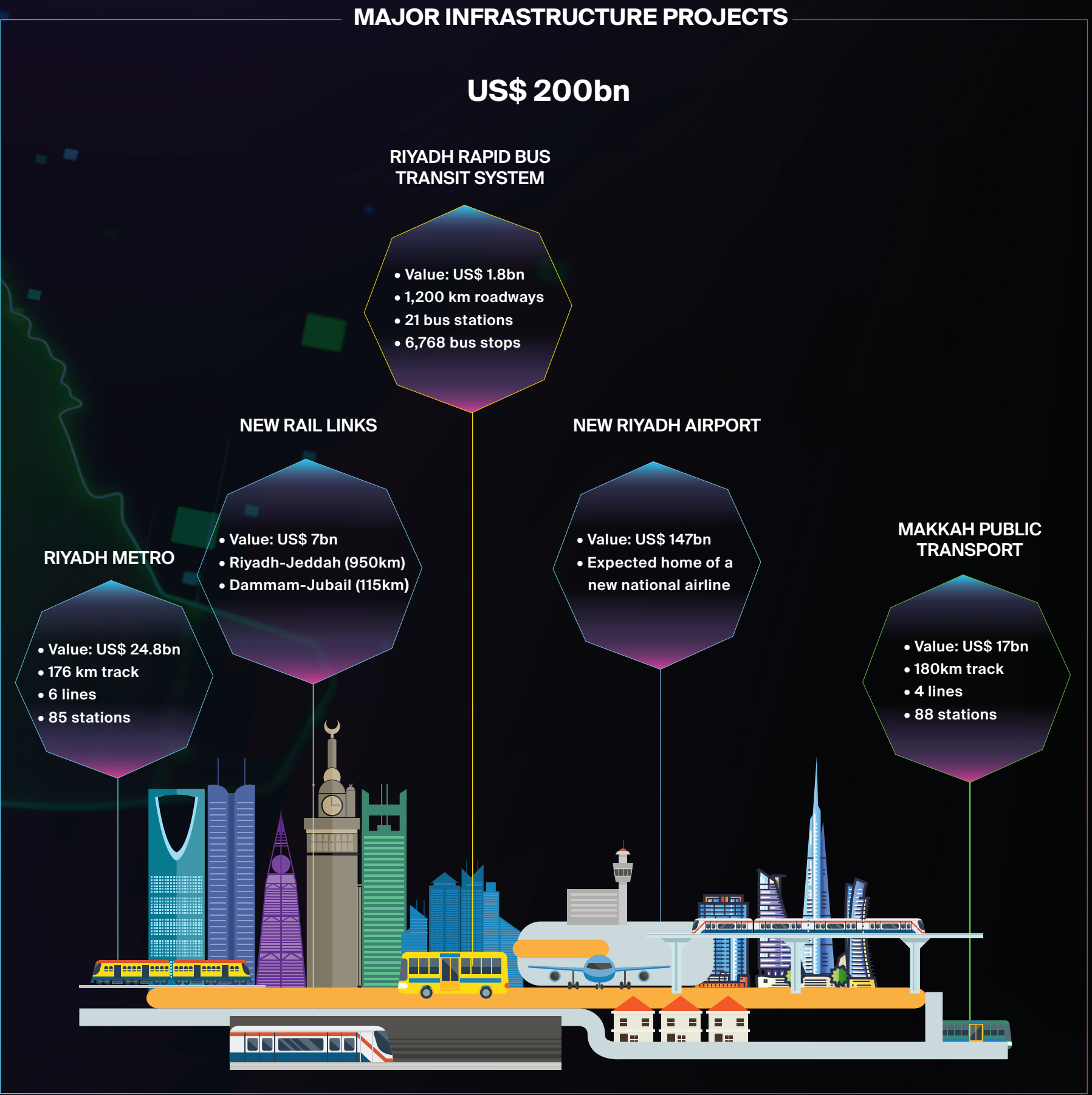
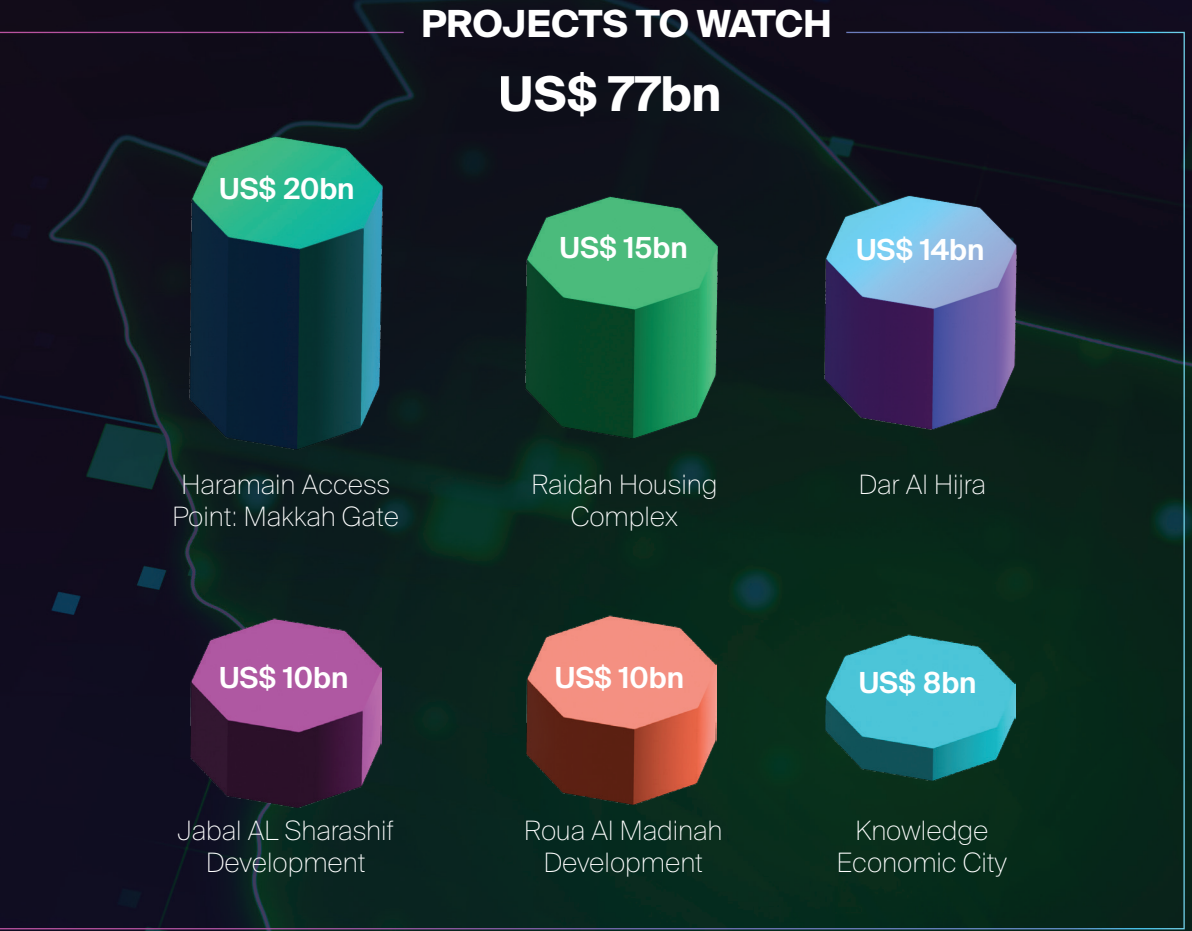
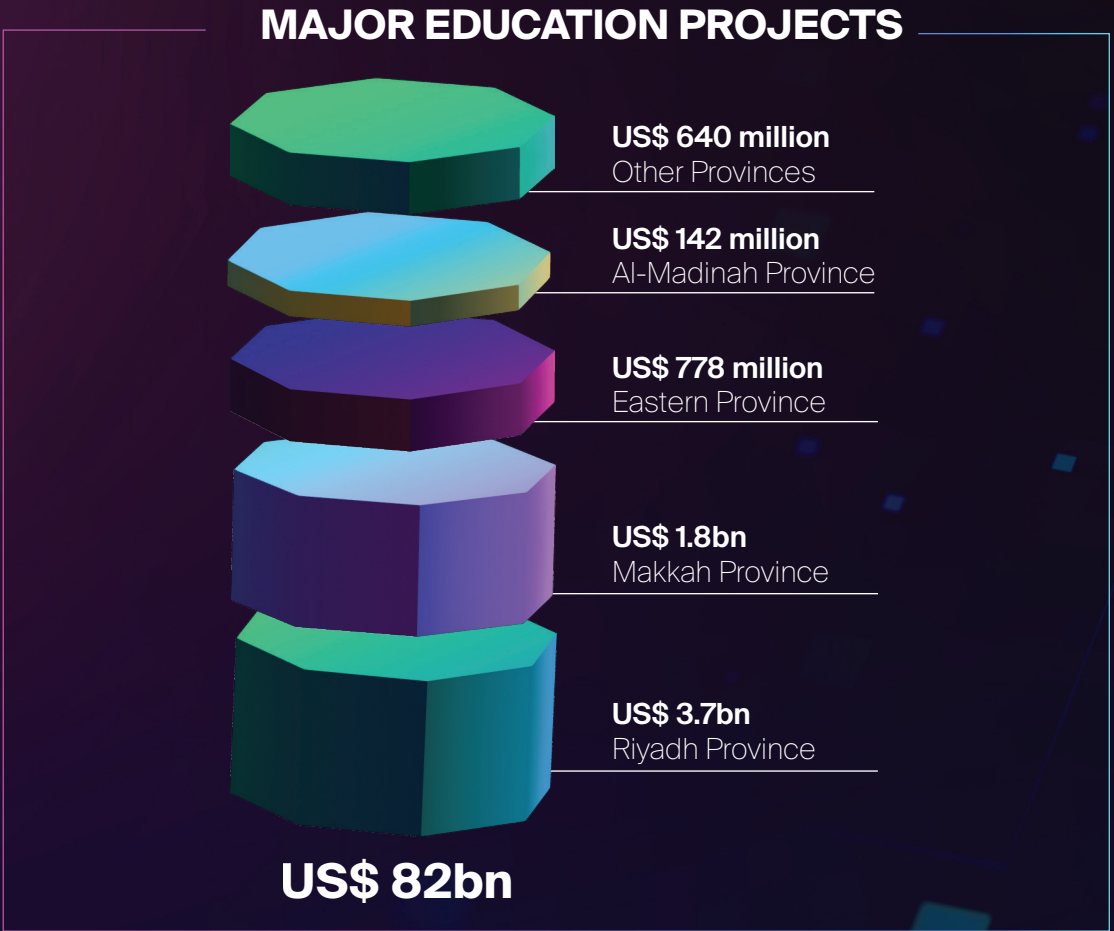
A mixed-use residential community

100,000 units
Mega Mall
3 hotel buildings
2027



A VISION WHICH HAS HEALTHCARE, EDUCATION, AND WELLBEING AT ITS CORE

TOTAL VALUE	RESIDENTIAL UNITS	HOTEL KEYS	RETAIL SPACE	OFFICE SPACE	HOSPITAL BEDS	EDUCATIONAL PROJECTS
US\$ 1.1 trillion	555,000+ units	275,000+ keys	4.3+ million sqm	6.1+ million sqm	19,000+ beds	80+ institutions



For more information, contact us

Faisal Durrani
Partner , Head of Middle East Research
faisal.durrani@me.knightfrank.com
+44 7885 997 888

Harmen de Jong
Partner, Real Estate Strategy & Consulting
harmen.dejong@me.knightfrank.com
+966 56 3045 356

Shahzad Jamal
Partner, StratCon-Healthcare | Education | Real Estate
shehzad.jamal@me.knightfrank.com
+971 56 4101 298

Turab Saleem
Partner, Hospitality & tourism & Leisure Advisoy
turab.saleem@me.knightfrank.com
+966 54 8373 819

Talal Raqaban
Partner, Valuation & Advisory
talal.raqaban@me.knightfrank.com
+966 50 0556 308

Yazeed Hijazi
Associate Partner, Saudi Arabia
yazeed.hijazi@me.knightfrank.com
+966 54 5254 794

Amar Hussain
Senior Manager, Saudi Arabia
amar.hussain@me.knightfrank.com
+966 55 2323 036

Riyadh
1st floor, WH14- Al Raidah Digital City, Riyadh, Kingdom of Saudi Arabia

Jeddah
Knight Frank, 9th floor, Jameel Square, Prince Mohammad Bin Abdulaziz Street, Jeddah, Kingdom of Saudi Arabia

Source: Knight Frank, MEED projects