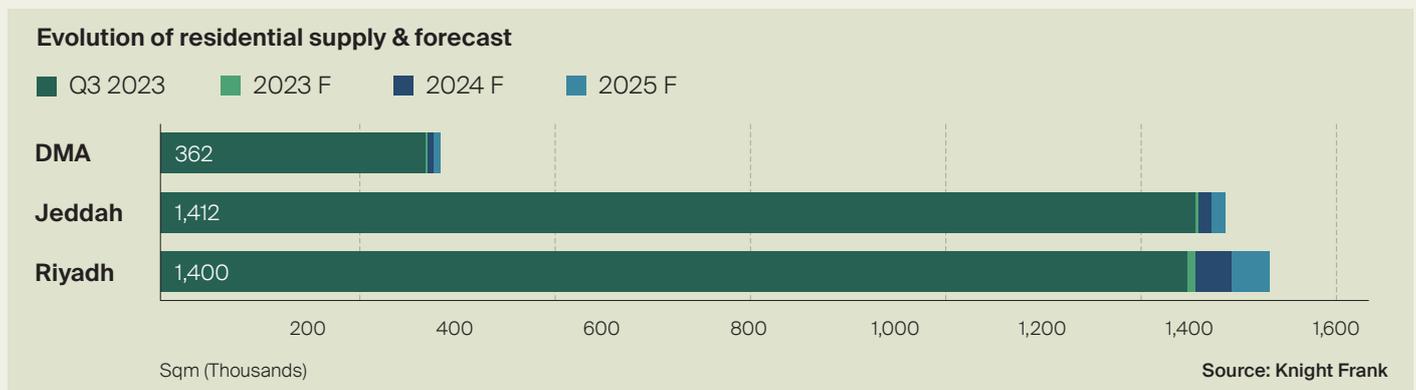
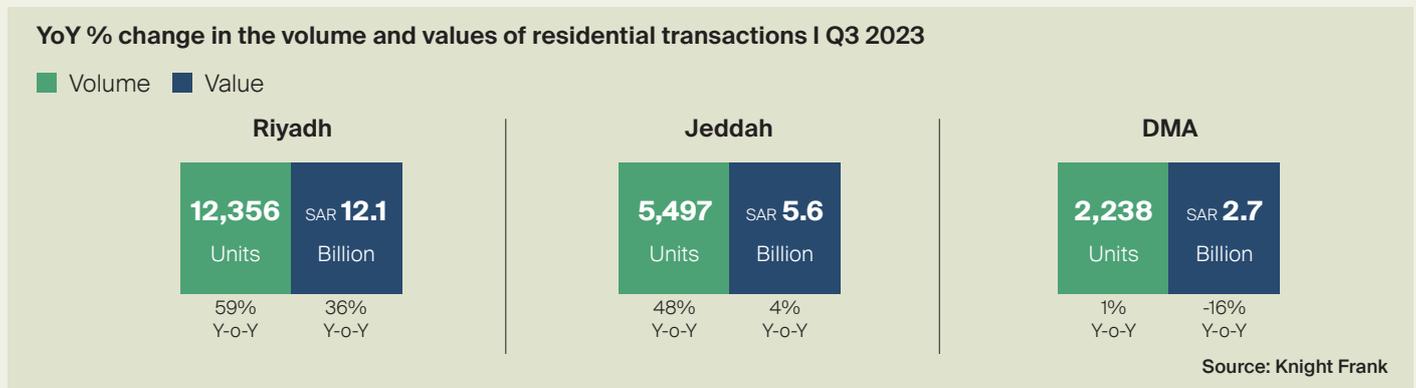


Saudi Arabia Residential Market Dashboard



Autumn - 2023



Key Highlights

- Residential transaction volumes and values in Saudi Arabia increased by 6% (41,459 deals) and 4% (SAR 28.3bn) in the last 12 months.
- Rising prices and interest rates are heightening affordability concerns and contributing to a decrease in residential sales activity.
- As part of Vision 2030's housing goals, both public and private sector developers are pivotal in elevating homeownership from 60.6% in 2022 to 70% by 2030.
- 36.4% of housing units owned by Saudi nationals are mortgage-free, while 18.8% are financed through mortgages or loans (Saudi Census).

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