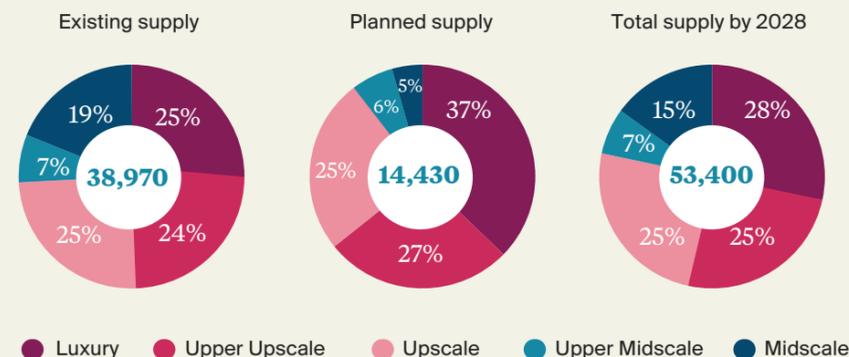




# QATAR'S HOSPITALITY AND TOURISM ALLURE 2023



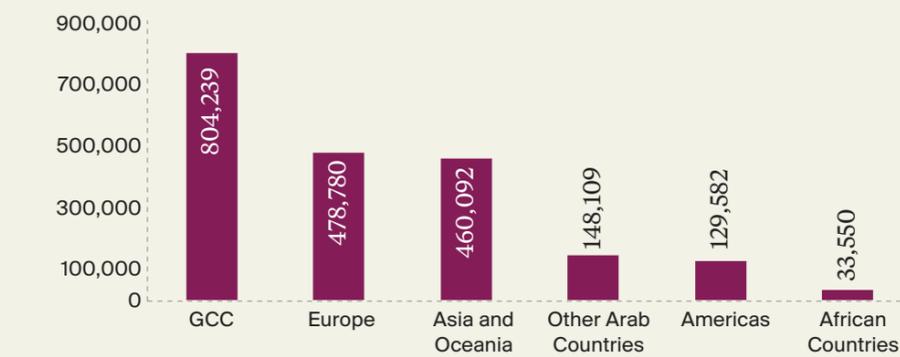
## Current and future hotel room supply



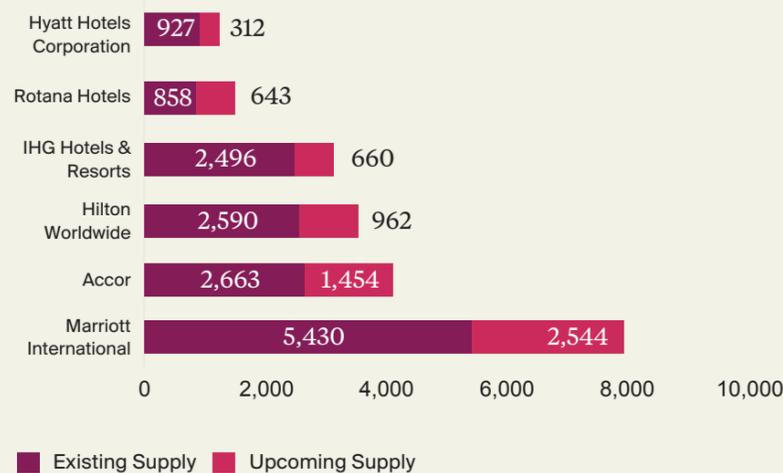
## Supply breakdown by operator classification



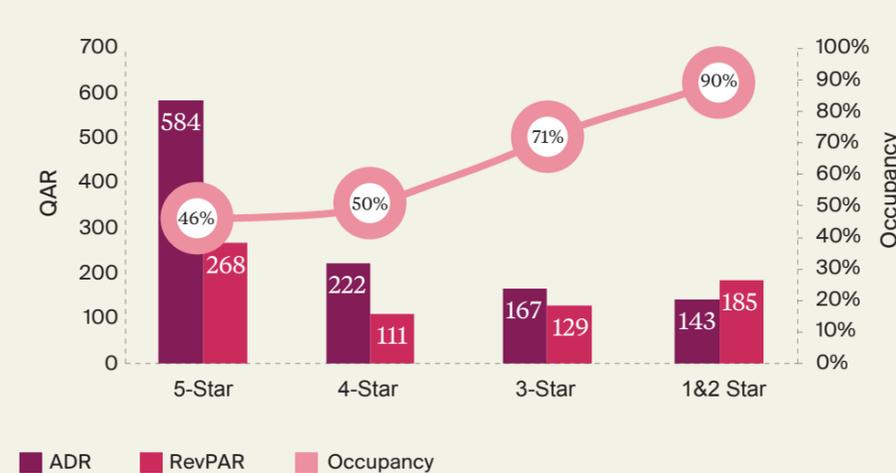
## Visitor arrivals by region - YTD 2023



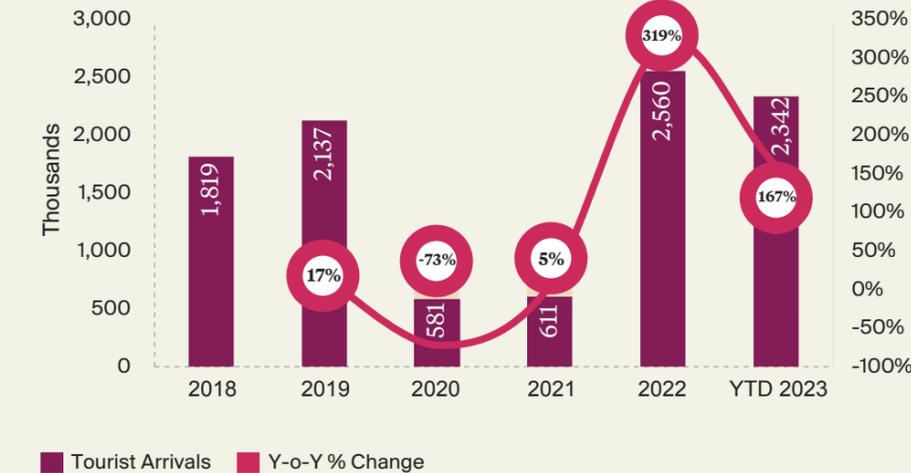
## Qatar's top 6 hotel operators



## Hospitality Market Performance



## International tourist arrivals



**39,000**

Total number of existing keys

**58%**

of the existing supply is comprised of internationally branded hotels

**74%**

of the existing supply is comprised of luxury, upper-upscale, and upscale hotels.

**7,265** keys

were delivered in 2022, and an additional 1,230 keys have been added during the first six months of 2023

**167%**

increase in visitor numbers, reaching 2.5 million during the first 7 months of 2023, compared to the same period last year

**90%**

of the upcoming supply is anticipated to be luxury, upper-upscale, or upscale hotels

**53,400**

Total room supply expected by 2028