



QATAR'S HOSPITALITY AMBITION

As Qatar gears up to host the 2022 FIFA World Cup, we take a look at the country's US\$ 7bn hospitality plans

Qatar's current and future hotel room supply breakdown



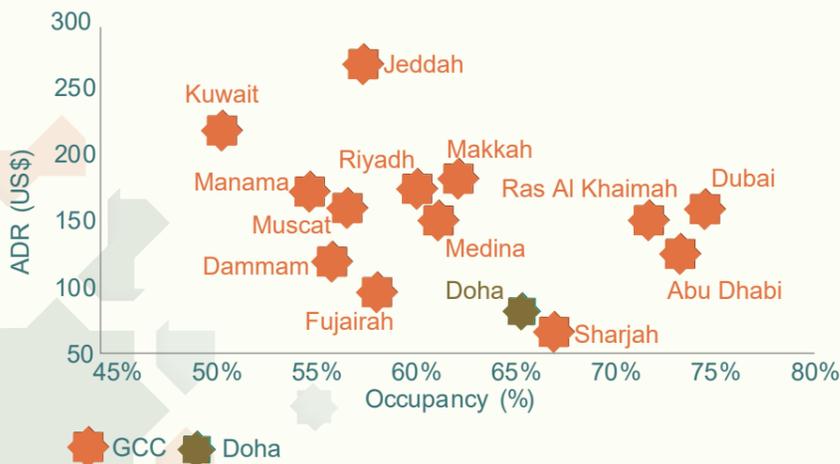
Qatar's top 6 hotel operators



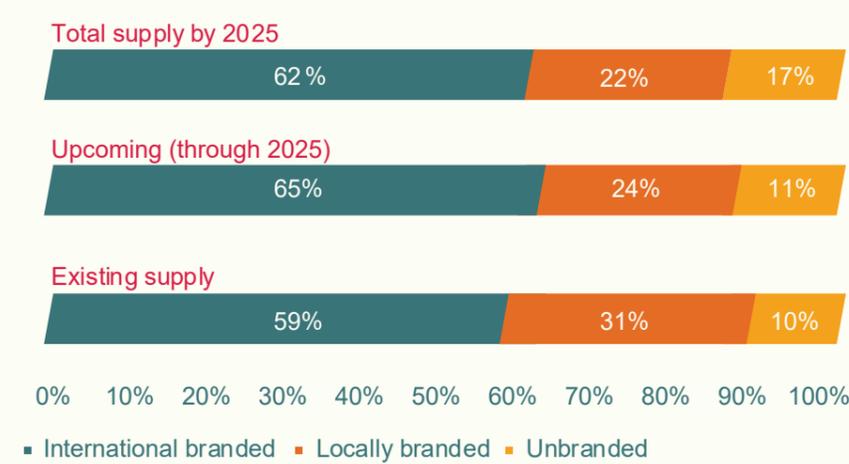
Future development costs (US\$)



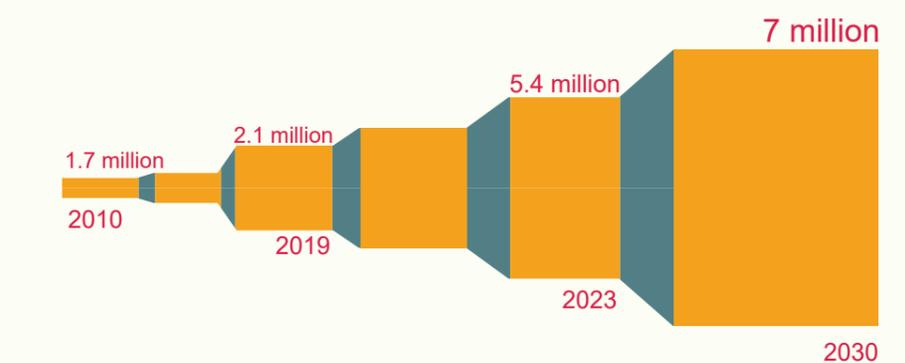
Hospitality market performance across the Middle East - 2021



Supply breakdown by operator classification



International tourism



US\$ 45 billion
to be spent to expand Qatar's tourism sector by 2030 as part of the National Tourism Sector Strategy 2030.

1.5 million
visitors are expected to visit Qatar during the 2022 FIFA World Cup

Qatar's hospitality market is expected to grow by **12%** to reach **US\$ 54.6 bn** by 2030

70%
of the existing supply is dominated by 4-Star and 5-Star hotels

94%
of the country's future supply is in Doha

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